

# **SELF-SERVICE SALES MANAGEMENT SYSTEM AND METHOD, AND ITS PROGRAM**

## **BACKGROUND OF THE INVENTION**

### **5 Field of the Invention**

The present invention relates to a self-service sales management system, a self-service sales management method, and a self-service sales management program, and more particularly to a self-service sales management system, a self-service sales management method, and a self-service sales management program  
10 for supporting a purchase act of the customer employing the self-service sales system.

### **Description of the Related Prior Art**

Self-service sales have been implemented to make the sales  
15 of various commodities or services more efficient.

However, the customer (purchaser) must have some preliminary knowledge regarding a purchase commodity or service. Also, the customer (purchaser) must perform an operation (purchase act) for handling an apparatus or facility to purchase.  
20 For the customer, the operation is complex and often attended by many risks. It is difficult for a wide variety of customers to accept a single self-service.

For example, more and more gas stations of the self-service system are operated, recently. Customers have

different skills in using the self-service system. A customer may need full instruction while another customer may only need instruction for steps after adjustment of pneumatic pressure without assistance. The gas station shops are desired to provide more effective services for cost reduction, but actually there is no scale for measuring a skill of the customer. If the service for which the skill of the customer is set too high is performed to curtail the expenses, there is a fear that unexpected accident may occur due to insufficient skill of the customer.

10 For example, there is a technique as described in Japanese Patent Laid-Open No. 2001-48300, in which a guidance is practiced using a telephone set, but there is no consideration for the skill of a customer.

#### SUMMARY OF THE INVENTION

15 A first object of the present invention is to implement a self-service system in which a customer can accept a service in accordance with the ability of the customer by determining the ability of the customer in advance so that the customer may accept an appropriate service at a shop of the self-service system.

20 A second object of the invention is to implement a self-service system in which the customer can accept an appropriate refueling service, without assistance of a clerk if possible, at a shop of the self-service system.

25 A third object of the invention is to implement a self-service system for accident prevention that is objective for the customer to prevent an accident from being caused by

insufficient knowledge or misunderstanding of the customer at a shop of the self-service system.

A fourth object of the invention is to implement a self-service system in which the customer can accept a commodity  
5 or service at a lower price from a shop of the self-service system by making a skill authentication to assure a deeper knowledge of the customer to accept various kinds of services, when employing the service at the shop.

A fifth object of the invention is to implement a  
10 self-service system in which a customer such as elderly or disabled person who otherwise avoids using a shop of the self-service system informs in advance the shop of the customer personal information on his/her skill, whereby the customer can take a suitable service according to the skill of the customer.

15 The present invention provides a self-service sales management system, comprising:  
a skill authentication server; a shop terminal; a customer terminal and a card company server; which are interconnected via a communication network, wherein

20 said skill authentication server comprises means for creating skill authentication test questions on the basis of a screen input information, calculating a skill authentication result on the basis of a customer test answer information for the skill authentication test questions, and transmitting the  
25 customer test answer information and the skill authentication result to said shop terminal and said card company server;

said customer terminal comprises means for transmitting the customer test answer information for the skill authentication test questions to said skill authentication server;

said card company server comprises means for creating an  
5 ID card for storing the customer test answer information and the skill authentication result; and

said shop terminal comprises means for transmitting the screen input information to said skill authentication server and means for making a guidance on the basis of the customer  
10 test answer information and the skill authentication result that are stored in said ID card.

The invention provides a self-service sales management method, comprising:

a step of creating a skill authentication test questions  
15 on the basis of a screen input information;

a step of calculating a skill authentication result on the basis of the customer test answer information for the skill authentication test questions;

a step of transmitting the customer test answer information  
20 and the skill authentication result;

a step of creating an ID card for storing the customer test answer information and the skill authentication result; and

a step of making a guidance on the basis of the customer test answer information and the skill authentication result.

25 The invention provides a self-service sales management program for causing a computer to perform a process, comprising:

a step of creating a skill authentication test questions on the basis of a screen input information;

a step of calculating a skill authentication result on the basis of the customer test answer information for the skill authentication test questions;

a step of transmitting the customer test answer information  
5 and the skill authentication result;

a step of creating an ID card for storing the customer test answer information and the skill authentication result;

and

a step of making a guidance on the basis of the customer  
10 test answer information and the skill authentication result.

#### BRIEF DESCRIPTION OF THE DRAWINGS

The above and other objects, features and advantages of the present invention will become apparent from the following detailed description when taken with the accompanying drawings  
15 in which:

FIG. 1 is a block diagram showing the configuration of a self-service sales management system according to an embodiment of the present invention;

FIG. 2 is a block diagram showing the configuration of a  
20 skill authentication server of FIG. 1;

FIG. 3 is a block diagram showing the configuration of a shop terminal of FIG. 1;

FIG. 4 is a flowchart showing the operation in the embodiment of the invention;

FIG. 5 is an explanatory view showing the contents of one  
25 example of a test question creation information input screen A;

FIG. 6 is an explanatory view showing the contents of one example of a test question creation information input screen B;

FIG. 7 is an explanatory view showing the contents of one example of a skill authentication test screen;

FIG. 8 is a flowchart showing the operation in the embodiment of the invention; and

FIG. 9 is a flowchart showing the operation in the embodiment of the invention.

#### 10 DETAILED DESCRIPTION OF THE PREFERRED EMBODIMENTS

Referring to FIG. 1, a self-service sales management system according to an embodiment of the present invention comprises a skill authentication server 10 (computer), a shop terminal 20 (computer) placed at each shop, a customer terminal 30 (computer) operated by a customer 31, a card company server 50 (computer), a communication network 40 (e.g., Internet) connecting the skill authentication server 10, the shop terminal 20, the customer terminal 30 and the card company server 50. An ID card 32 is issued by the skill authentication server 10 and distributed to the customer 31. Also, the customer 31 inserts the ID card 32 at the shop terminal 20.

The ID card 32 may be a non-contact type IC card, a magnetic card or a bar code card.

The card company server 50 is operated by a card company that produces the card and deals with the transaction of distributing it to the customer.

Referring to FIG. 2, the skill authentication server 10 comprises skill authentication test creation means 11, skill authentication means 12, communication means 13, ID card data issuance means 14, and storage means 15 (e.g., memory, hard disk).

5       The storage means 15 stores a home page for test question creation (including a test question creation information input screen A and a test question creation information input screen B) designated by a specific URL that is publicized over the communication network 40 by the skill authentication server 10,  
10       a home page for skill authentication test created by the skill authentication test creation means 11, the skill authentication result of the customer 31, a home page for inputting the personal information of the customer 31, and the personal information (name, electronic mail address, address, etc.) of the customer  
15       31.

Referring to FIG. 3, the shop terminal 20 comprises a browser 21 displaying the home page, collation means 22, guidance means 23, storage means 24 (memory, hard disk, etc.), and ID card processing means 25.

20       The operation of the self-service sales management system according to this embodiment of the invention will be described below with reference to the drawings.

Referring to FIG. 4, if to initiate the browser 21 is instructed by the operator of the shop, the shop terminal 20  
25       initiates the browser 21. If the URL of the home page for test question creation is input into the browser 21 by the operator of the shop, the browser 21 gains access to the skill

authentication server 10 via the communication network 40 (step S1).

Then, the communication means 13 of the skill authentication server 10 receives an access from the shop terminal 20, and  
5 initiates the skill authentication test creation means 11. The skill authentication test creation means 11 reads a home page of the test question creation information input screen A corresponding to the URL from the storage unit 15, and transmits it through the communication means 13 via the communication  
10 network 40 to the shop terminal 20 (step S2).

Then, the browser 21 at the shop terminal 20 receives the home page of the test question creation information input screen A and displays the test question creation information input screen A on a display unit (not shown) (step S3).

15 Referring to FIG. 5, the test question creation information input screen A is configured to contain the kind of occupation, the form, and the tests with items and item choices. The kind of occupation and form may be entered in a selective manner.

As shown in FIG. 5, the operator of the shop enters the  
20 kind of occupation [gas station], form [self-service], test 1 [refueling of gasoline], item 1 [What is the kind of gasoline for your car?], choice 1 of item 1 [high-octane gasoline], choice 2 of item 1 [regular], ..., choice n of item 1 [unknown], item 2 [Can you operate the petrol pump?], choice 1 of item 2 [Yes],  
25 choice 2 of item 2 [No], test 2 [pumping up the tire], item 1 [Can you operate the pneumatic pressure measuring device?], choice 1 of item 1 [Yes], choice 2 of item 1 [No], ..., on the test question creation information input screen A, and clicks



on a transmission button, whereby the browser 21 at the shop terminal 20 transmits the input information as the screen A input information via the communication network 40 to the skill authentication server 10 (step S4).

5        Then, the communication means 13 of the skill authentication server 10 receives the screen A input information and passes the screen A input information to the skill authentication test creation means 11. The skill authentication test creation means 11 stores the screen A input information in the storage unit 10 15 (step S5). Then, the skill authentication test creation means 11 reads a home page of the test question creation information input screen B from the storage unit 15, and transmits it through the communication means 13 via the communication network 40 to the customer terminal 30 (step S6).

15        Then, the browser 21 at the shop terminal 20 receives the home page of the test question creation information input screen B and displays the test question creation information input screen B on the display unit (step S7).

Referring to FIG. 6, the test question creation information 20 input screen B is configured to have the entries of a rank indicating the number of skill ranks for the customer 31 and a range of correct answer ratio at each rank (range of correct answer ratio in the test result of a skill authentication test). Each rank may be decided according to other than the answer ratio.

25        As shown in FIG. 6, the operator inputs the rank [5], answer ratio of rank A [100]% to [81]%, answer ratio of rank B [80]% to [61]%, answer ratio of rank C [60]% to [41]%, answer ratio of rank D [40]% to [21]% and answer ratio of rank E [20]% to

[0]% and clicks on the transmission button on the test question creation information input screen B, whereby the browser 21 at the shop terminal 20 transmits the input information as the screen B input information via the communication network 40 to the skill authentication server 10 (step S8).

Then, the communication means 13 of the skill authentication server 10 receives the screen B input information and passes the screen B input information to the skill authentication test creation means 11. The skill authentication test creation means 11 stores the screen B input information in the storage unit 15 (step S9).

Then, the skill authentication test creation means 11 reads the screen A input information and the screen B input information from the storage unit 15, creates a home page for skill authentication test questions on the basis of the screen A input information and the screen B input information and stores it with a URL appended in the storage unit 15 (step S10). Then, the skill authentication test creation means 11 notifies the URL of the home page for skill authentication test questions to the skill authentication means 12.

Referring to FIG. 7, the home page for skill authentication test questions contains the kind of occupation: gas station, form: self-service, test 1: refueling of gasoline, question 1 of test 1: What is the kind of gasoline for your car?, a check box for selecting any one of "high-octane, regular, ..., unknown", question 2 of test 1: Can you operate the petrol pump?, a check box for selecting any one of "Yes, No", test 2: pumping up the tire, question 1 of test 2: Can you operate the pneumatic pressure

measuring device?, and a check box for selecting any one of "Yes, No".

Referring to FIG. 8, if to initiate the browser 21 is instructed by the customer 31, the customer terminal 30 initiates the browser 21. If the URL of the home page for skill authentication test questions is input into the browser 21 by the customer 31, the customer terminal 30 gains access to the skill authentication server 10 via the communication network 40 (step S11).

Then, the communication means 13 of the skill authentication server 10 receives an access from the customer terminal 30, and initiates the skill authentication means 12. The skill authentication means 12 reads a home page for inputting the personal information of the customer 31 from the storage unit 15, and transmits it through the communication means 13 via the communication network 40 to the customer terminal 30 (step S12).

The customer terminal 30 receives the home page (not shown) for inputting the personal information of the customer 31 and displays it on the display unit (step S13). The customer 31 inputs the name, electronic mail address and address into the home page for inputting the personal information of the customer 31 and clicks on the transmission button. The customer terminal 30 transmits the input information as the personal information of the customer 31 via the communication network 40 to the skill authentication server 10 (step S14).

If receiving the personal information of the customer 31, the communication means 13 of the skill authentication server 10 passes the personal information of the customer 31 to the

skill authentication means 12. Then, the skill authentication means 12 stores the personal information of the customer 31 in the storage unit 15 (step S15). Then, the skill authentication means 12 reads the home page for skill authentication test questions from the storage unit 15, and transmits it through the communication means 13 via the communication network 40 to the customer terminal 30 (step S16).

Then, the customer terminal 30 receives the home page for skill authentication test questions, and displays a skill authentication test question screen on the display unit (step S17).

As shown in FIG. 7, the customer 31 checks on "Regular" for question 1 of test 1, "No" for question 2 of test 1 and "No" for question 1 of test 2 on the skill authentication test question screen, and clicks on the transmission button, whereby the customer terminal 30 transmits the input information as the customer test answer information via the communication network 40 to the skill authentication server 10 (step S18).

Then, the communication means 13 of the skill authentication server 10 receives the customer test answer information and passes the customer test answer information to the skill authentication means 12. Then, the skill authentication means 12 stores the customer test answer information, in association with the personal information of the customer 31, in the storage unit 15 (step S19). Then, the skill authentication means 12 reads the customer test answer information from the storage unit 15, calculates the answer ratio, and stores it in the storage unit 15 (step S20).

In a skill authentication test of FIG. 4, when any other item than "unknown" is checked in question 1 of test 1, "Yes" is checked in question 2 of test 1, or "Yes" is checked in question 1 of test 2, it is considered that the "affirmative answer" is  
5 given.

For example, in the checks of the skill authentication test of FIG. 4, since "Regular" is affirmative but "No" is not affirmative, the answer ratio is equal to  $1/3 = 33\%$ .

Then, the skill authentication means 12 reads the screen  
10 B input information and the answer ratio from the storage unit 15, examines to which rank of the screen B input information the answer ratio corresponds, extracts the corresponding rank, and stores the skill authentication result, in association with the personal information of the customer 31, in the storage unit  
15 15 (step S21). The answer ratio 33 [%] corresponds to rank D. Then, the skill authentication means 12 notifies the personal information of the customer 31, the customer test answer information and the skill authentication result to the ID card data issuance means 14.

20 Then, the ID card data issuance means 14 transmits the personal information of the customer 31, the customer test answer information and the skill authentication result through the communication means 13 via the communication network 40 to the card company server 50 and the shop terminal 20 (step S22). The  
25 card company server 50 with a card writer creates an ID card 32 containing the personal information of the customer 31, the customer test answer information and the skill authentication result that are received, and generates the information for

distributing it to the address of the customer 31 (step S23).  
The operator in the card company distributes the created ID card 32 to the customer 31.

5       The browser 21 at the shop terminal 20 stores the personal  
information of the customer 31, the customer test answer  
information and the skill authentication result in the storage  
unit 24 (step S24).

10       Referring to FIG. 9, if the customer 31 visits the shop  
and inserts the ID card 32 into the ID card processing means  
25 of the shop terminal 20, the ID card processing means 25 reads  
the personal information of the customer 31, the customer test  
answer information and the skill authentication result that are  
recorded in the ID card 32 and passes them to collation means  
22 (step S31). The collation means 22 compares the personal  
15       information of the customer 31, the customer test answer  
information and the skill authentication result that are stored  
in the storage unit 24 with the personal information of the  
customer 31, the customer test answer information and the skill  
authentication result from the ID card processing means 25, and  
20       initiates the guidance means 23, if matched (step S32/Yes). The  
guidance means 23 displays a guidance corresponding to the  
personal information, the customer test answer information and  
the skill authentication result stored in the storage unit 24  
on the display unit, or makes the guidance by voice (step S33).  
25       For example, if the answer to question 1 of test 1 is "unknown",  
or the answer to question 1 of test 2 is "No", "Call the clerk"  
is displayed.

Also, the clerk at the shop peruses the skill authentication result, and if the skill authentication result is at or below a certain rank, the clerk can serve the client at once.

Also, if the personal information of the customer 31, the  
5 customer test answer information and the skill authentication  
result that are stored in the storage unit 24 are unmatched with  
the personal information of the customer 31, the customer test  
answer information and the skill authentication result that are  
stored in the ID card 32 (step S32/No), the ID card processing  
10 means 25 replaces the customer test answer information and the  
skill authentication result of the ID card 32 with the customer  
test answer information and the skill authentication result that  
are stored in the storage unit 24 (step S34). Then, the guidance  
means 23 conducts a guidance (step S33).

15 Since the contents of the ID card 32 are rewritten, the  
customer 31 may apply to the skill authentication test again,  
if the customer 31 has the improved skill.

The skill authentication server 10 may also have a function  
of the card company server 50.

20 Though in the above embodiment, the gasoline station is  
described, this invention is also applicable to other kinds of  
occupation.

While the present invention has been described in connection  
with certain preferred embodiments, it is to be understood that  
25 the subject matter encompassed by the present invention is not  
limited to those specific embodiments. On the contrary, it is  
intended to include all alternatives, modifications, and

equivalents as can be included within the spirit and scope of the following claims.